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**19. PROCEDURE FOR SPLITTING, ACCEPTANCE, PAYMENT, RENUNCIATION AND EXCESS SECURITIES APPLICATION OF RIGHTS ISSUE**

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If you are an Entitled Shareholder, you will find enclosed a PAL together with this Prospectus to enable you to subscribe for such provisionally allotted Rights Shares.

**19.1 Application by the Entitled Shareholders**

Applications for the Rights Shares by the Entitled Shareholders must be made on the PAL provided and not on any other Application Form. The Entitled Shareholders will be entitled to apply for the number of Rights Shares offered to them as shown on Page 1 of the PAL.

**This Prospectus will not be registered under the applicable securities legislation of any jurisdiction (except Malaysia) and the Rights Issue to Entitled Shareholders will not be offered for subscription in any other country other than Malaysia.**

Accordingly, this Prospectus will not be sent to the Entitled Shareholders who do not have a registered address in Malaysia. Such shareholders may collect the Prospectus from the Share Registrar, in which event, the Share Registrar shall be entitled to request for such evidence as they may deem necessary to satisfy themselves as to the identity and authority of the persons collecting the Prospectus.

An Entitled Shareholder may only exercise his rights in respect of the Rights Issue to the extent that it would be lawful to do so, and the Company would not, in connection with the Rights Issue, be in breach of the laws of any jurisdiction to which the Entitled Shareholder might be subject to. The Entitled Shareholder shall be solely responsible to seek the advice as to the laws of any jurisdiction to which he may lawfully so participate without the Company being in breach of the laws of any such jurisdiction.

Entitled Shareholders who have not provided a registered address in Malaysia will have no claim whatsoever against the Company in respect of their rights entitlements or to any net proceeds thereof in respect of the Entitled Shareholder.

The Rights Shares are being offered to the Entitled Shareholders on the basis of nine (9) Rights Shares for every one (1) ordinary share of RM1.00 each in ECB held by the Entitled Shareholders as at 5.00 p.m. on 19 September 2003. The number of the Rights Shares offered will be rounded up or down, where applicable at the discretion of the Company.

As the ordinary shares of ECB are prescribed securities, the shares will be credited into the respective CDS accounts of the Entitled Shareholders. No physical share certificate will be issued but the notice of allotments shall be despatched.

**19.2 Procedure for Application**

Acceptance and payment for the Rights Shares provisionally allotted to the Entitled Shareholders must be made on the PAL and must be completed in accordance with the notes and instructions printed therein. Acceptances which do not strictly conform to the terms of this Prospectus or PAL and notes and instructions printed therein or which are illegible may not be accepted at the absolute discretion of the Company.

**FULL INSTRUCTIONS FOR THE ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO THE ENTITLED SHAREHOLDERS AND THE PROCEDURES TO BE FOLLOWED SHOULD ENTITLED SHAREHOLDERS WISH TO SELL/TRANSFER ALL OR ANY PART OF THEIR ENTITLEMENTS ARE SET OUT IN THE PAL. ENTITLED SHAREHOLDERS ARE ADVISED TO READ THE PAL AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.**

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**19. PROCEDURE FOR SPLITTING, ACCEPTANCE, PAYMENT, RENUNCIATION AND EXCESS SECURITIES APPLICATION OF RIGHTS ISSUE (CONT'D)**

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Entitled Shareholders who wish to accept their entitlement are required to fill and complete Form A of the PAL. Each completed PAL together with the relevant payment must be sent to the Share Registrar at the following address:

Signet Share Registration Services Sdn Bhd (506293-D)  
11<sup>th</sup> Floor, Tower Block  
Kompleks Antarabangsa  
Jalan Sultan Ismail  
50250 Kuala Lumpur

Entitled Shareholders who lose, misplace or for any other reasons require another copy of the PAL, may obtain the replacement copy from the Share Registrar as stated above.

Rights Shares subscribed by the Entitled Shareholders will be credited into the respective CDS accounts.

The minimum number of ECB Shares that can be accepted is one (1) Rights Share. Fractions of a share arising from the Rights Issue will be dealt with by the Directors of the Company as they may deem fit. However, applicants should take note that a trading board lot comprises of 100 ECB Shares.

**EACH COMPLETED PAL MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT IN THE FORM OF BANKER'S DRAFT(S) OR CASHIER'S ORDER(S) OR MONEY ORDER(S) OR POSTAL ORDER(S) DRAWN ON A BANK OR POST OFFICE IN MALAYSIA AND MUST BE MADE OUT IN FAVOUR OF "ECB RIGHTS ISSUE ACCOUNT" CROSSED "ACCOUNT PAYEE ONLY" AND ENDORSED ON THE REVERSE SIDE, THE NAME AND ADDRESS OF THE APPLICANT IN BLOCK LETTERS.**

**NO ACKNOWLEDGEMENT OF THE RECEIPT OF THE PAL OR APPLICATION MONIES WILL BE MADE BY THE COMPANY OR THE SHARE REGISTRAR IN RESPECT OF THE RIGHTS ISSUE. HOWEVER, SUCCESSFUL APPLICANTS WILL BE ALLOTTED THEIR RIGHTS SHARES AND NOTICES OF ALLOTMENT WILL BE ISSUED AND FORWARDED BY ORDINARY POST WITHIN 15 MARKET DAYS FROM THE LAST DAY AND TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES.**

**THE PAL AND REMITTANCES SO LODGED WITH THE SHARE REGISTRAR SHALL BE IRREVOCABLE AND CANNOT SUBSEQUENTLY BE WITHDRAWN.**

**APPLICATIONS SHALL NOT BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE BEING PRESENTED FOR PAYMENT.**

**THE LAST DAY AND TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES IS SET OUT IN SECTION 5.3 OF THIS PROSPECTUS.**

If acceptance and payment for the Rights Shares provisionally allotted to any Entitled Shareholder is not received by the Share Registrar by the last day and time for acceptance and payment as set out in Section 5.3 of this Prospectus, the provisional entitlement of that Entitled Shareholder will be deemed to have been declined and will be cancelled and such Rights Shares not taken up will be allotted first to applicants applying for the excess Rights Shares and subsequently to DPLSK up to the Minimum Subscription amount, if the Rights Shares are not fully taken up by such applicants.

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**19. PROCEDURE FOR SPLITTING, ACCEPTANCE, PAYMENT, RENUNCIATION AND EXCESS SECURITIES APPLICATION OF RIGHTS ISSUE (CONT'D)**

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**19.3 Splitting**

If the Entitled Shareholders wish to accept only part of the Rights Shares provisionally allotted to them and dispose of some or all of the Rights Shares provisionally allotted to them to more than one (1) person, the Entitled Shareholders must complete the Form S only and return the PAL in its entirety to be received by the Share Registrar by 5.00 p.m. on 30 September 2003, being the last time and date for splitting. The split PALs, which will then be sent to the Entitled Shareholders, will not be entitled for further splitting. The Entitled Shareholders will then be able to accept part of the Rights Shares provisionally allotted to them and sell the other part or parts which they do not wish to accept or sell all to different persons. The same instructions with regards to acceptance and payment apply to the split PALs received as a result of the splitting of the original PAL.

The surrender of the PAL purporting to be signed by the Entitled Shareholders shall be conclusive evidence of the title of the party depositing the PAL to deal with it and to receive split PALs in exchange. For each additional split PALs issued, a sum of RM2.00 being a nominal splitting fee will be charged and payable to the Share Registrar. The Directors of ECB reserve the right to reject any request for split PALs if, in the opinion of the Directors of ECB, the number of Rights Shares are in unreasonable denominations.

**19.4 Procedure for Part Acceptance by the Entitled Shareholders**

Entitled Shareholders are entitled to accept part of their entitlement. Subject to the minimum of one (1) Rights Share that can be subscribed/applied for, there will be no minimum number of Rights Shares that can be accepted or minimum number of excess Rights Shares which can be applied for. However, applicants should take note that a trading board lot comprises of 100 ECB Shares.

Entitled Shareholders have to complete Form A of the PAL by specifying the number of Rights Shares which the Entitled Shareholder is accepting and deliver the completed PAL together with the relevant payment to the Share Registrar, in the same manner as set out in Section 19.2 of this Prospectus.

**THE ENTITLED SHAREHOLDERS ARE ADVISED TO READ AND ADHERE TO THE PAL AND THE NOTES AND INSTRUCTIONS CONTAINED THEREIN.**

The portion of the provisional allotment of Rights Shares that has not been accepted will be allotted to any other persons allowed under any law, regulations or rules to accept the transfer of the provisional allotment of Rights Shares and the balance, if any, will first be allotted to applicants applying for the excess Rights Shares and thereafter to DPLSK up to the Minimum Subscription amount, if the Rights Shares are not fully taken up by such applicants.

**19.5 Procedure for Sale/Transfer of Provisional Allotment of Rights Shares**

The provisionally allotted Rights Shares are renounceable and as such, Entitled Shareholders and/or their renounee(s) (if applicable) may sell/transfer all or part of their entitlement to the Rights Shares.

Entitled Shareholders and/or their renounee(s) (if applicable) who wish to sell/transfer some and accept only part of their entitlement to the Rights Shares or sell/transfer all their entitlement to the Rights Shares may do so by completing Form R of the PAL only, and pass the PAL in its entirety to the purchasers of your rights.

**THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE) ARE ADVISED TO READ AND ADHERE TO THE PAL AND THE NOTES AND INSTRUCTIONS CONTAINED THEREIN.**

**19. PROCEDURE FOR SPLITTING, ACCEPTANCE, PAYMENT, RENUNCIATION AND EXCESS SECURITIES APPLICATION OF RIGHTS ISSUE (CONT'D)**

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**19.6 Procedure for Acceptance by Renounees**

A renounee who wishes to accept the provisionally allotted Rights Shares must obtain the PAL from the Entitled Shareholders with Form R completed, then complete the Form N and forward the PAL in its entirety, together with the appropriate remittance to be received by the Share Registrar before 5.00 p.m. on 9 October 2003. The procedure and payment for the acceptance of the provisional allotment of Rights Shares by the renounee is the same as that which is applicable to the Entitled Shareholders as described in Section 19.2 of this Prospectus. Please refer to Section 19.2 of this Prospectus for the procedure for acceptance and payment.

**THE RENOUNCEES ARE ADVISED TO READ AND ADHERE TO THE PAL AND THE NOTES AND INSTRUCTIONS CONTAINED THEREIN.**

**19.7 Procedure for Excess Rights Shares Application**

Entitled Shareholders and/or their renounee(s) (if applicable) who accept the provisionally allotted Rights Shares may apply for excess Rights Shares by completing Form E of the PAL (in addition to Form A) and forwarding it (together with a separate remittance for the full amount payable in respect of the excess Rights Shares applied for) to the Share Registrar. Payment for the excess Rights Shares applied for should be in the same manner described in Section 19.2 of this Prospectus, with remittance in the form of a banker's draft(s) or cashier's order(s) or money order(s) or postal order(s) drawn on a bank or post office in Malaysia and crossed "ACCOUNT PAYEE ONLY" and made payable to "ECB EXCESS SHARES ACCOUNT" and endorsed on the reverse side with the name and address of the applicant in block letters to be received by the Share Registrar not later than 5.00 p.m. on 9 October 2003.

The Directors of the Company reserve the right to allot any unsubscribed Rights Shares applied for under the PAL on a fair and equitable manner. It is the intention of the Directors of the Company to allot excess Rights Shares in such manner that the incidence of odd lots will be minimised.

**NO ACKNOWLEDGEMENT WILL BE ISSUED FOR SUCCESSFUL EXCESS RIGHTS SHARES APPLICATIONS BUT A NOTICE OF ALLOTMENT WILL BE DESPATCHED BY ORDINARY POST TO THE ADDRESS STATED IN THE PAL WITHIN 15 MARKET DAYS FROM THE LAST DAY AND TIME FOR ACCEPTANCE AND PAYMENT FOR THE EXCESS RIGHTS SHARES.**

**IN RESPECT OF UNSUCCESSFUL OR PARTIALLY UNSUCCESSFUL EXCESS RIGHTS SHARES APPLICATIONS, THE FULL AMOUNT OR THE SURPLUS APPLICATION MONIES WILL BE REFUNDED WITHOUT INTEREST WITHIN 15 MARKET DAYS FROM THE LAST DAY AND TIME FOR ACCEPTANCE AND PAYMENT FOR THE EXCESS RIGHTS SHARES BY ORDINARY POST TO THE ADDRESS SHOWN ON THE PAL AT THE APPLICANT'S OWN RISK.**

**19.8 CDS Accounts**

Pursuant to Section 29 of the Central Depositories Act, all dealings in ECB Shares will be by book entries through CDS accounts.

No physical share certificates will be issued to the successful applicants under the Rights Issue. The Rights Shares will be credited directly into the CDS account of the successful applicants and a notice of allotment will be despatched to the successful applicants within 15 Market Days from the last day and time for acceptance and payment of the Rights Issue at the address shown on the PAL.

The Rights Shares, if allotted to the Entitled Shareholder who applies for excess Rights Shares, will be credited directly as deposited securities into his CDS account.

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**19. PROCEDURE FOR SPLITTING, ACCEPTANCE, PAYMENT, RENUNCIATION AND EXCESS SECURITIES APPLICATION OF RIGHTS ISSUE (CONT'D)**

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**19.9 Laws of Foreign Jurisdictions**

This Prospectus and the PAL have not been (and will not be) made to comply with the laws of any foreign jurisdictions, and have not been (and will not be) lodged, registered or approved pursuant to or under any legislation of (or with or by any regulatory authorities or other relevant bodies of) any foreign jurisdictions, and the Rights Issue will not be made or offered in any foreign jurisdictions.

An Entitled Shareholder and/or the renouncee(s) (if applicable) may only accept or renounce (as the case may be) all or any part of their entitlement and exercise any other rights in respect of the Rights Issue to the extent that it would be lawful to do so, and CIMB, other experts and ECB and its Directors and officers would not, in connection with the Rights Issue, be in breach of the laws of any jurisdictions to which that Entitled Shareholder and/or the renouncee(s) (if applicable) is or might be subject to. The Entitled Shareholder and/or the renouncee(s) (if applicable), shall be solely responsible to seek advice as to the laws of the jurisdictions to which he is or might be subject to. CIMB, other experts and ECB and its Directors and officers shall not accept any responsibility or liability in the event that any acceptance or renunciation made by any Entitled Shareholder and/or the renouncee(s) (if applicable) is or shall become unlawful, unenforceable, voidable or void in any such jurisdictions.

By signing the PAL, the Entitled Shareholder and/or the renouncee(s) (if applicable) is deemed to have represented, acknowledged and declared in favour of (and which representations, acknowledgements and declarations will be relied upon by) CIMB, other experts and ECB and its Directors and officers that:

- (i) The Company would not, by acting on the acceptance or renunciation in connection with the Rights Issue, be in breach of the laws of any jurisdiction to which that Entitled Shareholder and/or the renouncee(s) (if applicable) is or might be subject to;
- (ii) The Entitled Shareholder and/or the renouncee(s) (if applicable) has complied with the laws to which the Entitled Shareholder and/or the renouncee(s) (if applicable) is or might be subject to in connection with the acceptance or renunciation of the Rights Issue;
- (iii) The Entitled Shareholder and/or the renouncee(s) (if applicable) is not a nominee or agent of a person in respect of whom the Company would, by acting on the acceptance or renunciation be in breach of the laws of any jurisdiction to which that person is or might be subject to;
- (iv) The Entitled Shareholder and/or the renouncee(s) (if applicable) is aware that the Rights Shares can only be transferred, sold or otherwise disposed of, or charged, hypothecated or pledged in accordance with all applicable laws in Malaysia;
- (v) The Entitled Shareholder and/or the renouncee(s) (if applicable) has received a copy of this Prospectus and has had access to such financial and other information and has been afforded the opportunity to ask such questions of the representatives of the Company and received answers thereto as it deems necessary in connection with his decision to subscribe or purchase the Rights Shares; and
- (vi) The Entitled Shareholder and/or the renouncee(s) (if applicable) has sufficient knowledge and experience in financial and business matters to be capable of evaluating the merits and risks of subscribing or purchasing the Rights Shares, and is and will be able, and is prepared to bear the economic and financial risks of investing in and holding the Rights Shares.

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## 20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE

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### 20.1 Opening and Closing of Application

Applications will be accepted from 10.00 a.m. on 23 September 2003 and will close at 8.00 p.m. on 9 October 2003 or such other later date or dates as the Directors of ECB and the Offeror may in their absolute discretion mutually decide. Late applications will not be accepted.

### 20.2 Methods of Application

- (i) Application Form; or
- (ii) Electronic Share Application.

### 20.3 Applications Using Application Form

Application for the Offer Shares made available for application by Malaysian citizens, companies, co-operatives, societies and institutions must be made on the White Application Forms and White official "A" and "B" envelopes provided or by way of Electronic Share Application.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only one (1) application for each applicant will be considered and applications must be for 100 ordinary shares of RM1.00 each or multiples thereof. **Multiple applications will not be accepted. A person who submits multiple applications using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

The amount payable in full on application is RM1.00 per ordinary share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Application and vice versa. A corporation or institution may not submit applications by way of Electronic Share Application.

No acknowledgement of the receipt of the Application Forms or application monies will be made by the Company/MIH.

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (i) The Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

- (ii) IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD ("NRIC") NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:
- (a) (aa) THE APPLICANT'S NRIC;
- (bb) CHANGE OF ADDRESS CARD OR RESIT PENUKARAN KAD PENGENALAN ("JPN 1/22"); OR
- (cc) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (b) THE RECORDS OF MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE THE REGISTERED ADDRESS.

- (iii) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RM FOR THE FULL AMOUNT PAYABLE BY EITHER:
- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN MALAYSIA (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN MALAYSIA (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
  - GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - ATM STATEMENT OBTAINED ONLY FROM ANY OF THE FOLLOWING:
    - AFFIN-ACF FINANCE BERHAD;
    - ALLIANCE BANK MALAYSIA BERHAD;
    - AMBANK BERHAD;
    - AMFINANCE BERHAD;

**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

- BANK UTAMA (MALAYSIA) BERHAD;
- BUMIPUTRA-COMMERCE BANK BERHAD;
- EON BANK BERHAD;
- EON FINANCE BERHAD;
- HONG LEONG BANK BERHAD;
- HONG LEONG FINANCE BERHAD;
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD;
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD; OR
- SOUTHERN FINANCE BERHAD

AND MUST BE MADE OUT IN FAVOUR OF

**“MIH SHARE ISSUE ACCOUNT NO. 273”**

AND CROSSED “A/C PAYEE ONLY” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (EXACTLY AS STATED ON THE APPLICATION FORM). APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (iv) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT AND HE SHALL BE DEEMED TO HAVE AUTHORISED MCD TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.
- (v) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES, MONEY ORDER, GGO OR ATM STATEMENT.
- (vi) The Directors of ECB reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of ECB shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.



**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

- (vii) The Directors of ECB reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (viii) The Directors of ECB reserve the right not to accept any application or accept any application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (ix) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, will be returned without interest and shall be despatched by ordinary post (in the case of a fully unaccepted application) and registered post (in the case of a partially accepted application) to the applicant within 21 days from the date of the final ballot of the application lists at the address shown on the Application Form at the applicant's own risk.
- (x) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and from partially successful applicants. Refund monies in respect of unsuccessful Bumiputera applicants and partially successful applicants whose monies have been banked-in will be refunded without interest and shall be despatched to the applicant within 21 days from the date of the final ballot of the application lists by registered post at the address shown on the application form at the applicant's own risk.
- (xi) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur  
P.O. Box 13269  
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in-Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 8.00 p.m. on 9 October 2003.

Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 9 October 2003 between 10.00 a.m. to 8.00 p.m. only.

- (xii) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.
- (xiii) The Directors of ECB and the Offeror reserve the right to extend the closing date for applications for the Offer Shares.

**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

**20.4 Applications Using Electronic Share Application**

**(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 20(ii)(o)) below and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Offer Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 20.4(ii) below.

The Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:

- Personal Identification Number (PIN);
- MIH Share Issue Account Number 273;
- CDS account number;
- Number of Offer Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

**(ii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at the ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

**In the case of Electronic Share Application, only an applicant who is an individual with a CDS account is eligible to utilise the facility.**

The applicant must have an existing bank account with, and be an ATM cardholder of one (1) of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by ECB or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

Upon the closing of application for the Offer Shares at 8.00 p.m. on 9 October 2003, the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Offer Shares to MIH as soon as practicable but not later than 12.00 p.m. on the 2<sup>nd</sup> business day after 8.00 p.m. on 9 October 2003.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles.
- (b) The applicant is required to confirm the following statements (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
  - I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Central Depositories Act to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

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- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE OFFER SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screen of the ATM through which the Electronic Share Application is made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that ECB decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of ECB.
- (f) The Directors of ECB reserve the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establish an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth (5<sup>th</sup>) market day from the balloting day.

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**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

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Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than 21 days from the date of the final ballot of the application list.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institution.

- (h) The applicant requests and authorises ECB:
- to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
  - to issue share certificate(s) representing such shares allotted or allocated in the name of MCD Nominees Sdn Bhd and send the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of ECB, MIH or the Participating Financial Institution, irrevocably agrees that if:
- ECB or MIH does not receive the applicant's Electronic Share Application; or
  - data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to ECB or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against ECB, MIH or the Participating Financial Institution for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and ECB, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allocation or allotment will be sent to his registered address last maintained with MCD.

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20. **PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

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- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- in consideration of ECB agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institution at its respective ATMs, his Electronic Share Application is irrevocable;
  - ECB, the Participating Financial Institution, MCD and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to ECB due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - notwithstanding the receipt of any payment by or on behalf of ECB, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
  - ECB agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of ECB reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of ECB reserve the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Application may be made through an ATM of the following Participating Financial Institutions and their branches:
- AMBANK BERHAD;
  - AMFINANCE BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD;
  - HSBC BANK MALAYSIA BERHAD;
  - MALAYAN BANKING BERHAD;

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**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

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- MAYBAN FINANCE BERHAD;
- OCBC BANK (MALAYSIA) BERHAD; OR
- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).

- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**20.5 Applications and Acceptances**

The Directors of ECB reserve the right to reject any application which does not strictly comply with the instructions, or to accept any application in part only without assigning any reason therefor. Applicants will be selected in a manner to be determined by the Directors of ECB.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THE APPLICATION WILL BE SUCCESSFUL.

**ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OF RM1.00 EACH OR MULTIPLES THEREOF.**

In the event of over-subscription, acceptance of applications shall be subject to a ballot to be conducted in the manner approved by the Directors of ECB. Due consideration will be given to the desirability of distributing the Offer Shares to a reasonable number of applicants with a view to broadening the shareholding base of ECB and establishing an adequate market in the trading of the ECB Shares. Pursuant to the Listing Requirements, the Company needs to have at least 25% of the enlarged issued and paid-up capital of the Company at the point of listing in the hands of public shareholders and a minimum number of 1,000 public shareholders, holding not less than 100 shares each upon Listing. The Company is expected to achieve this at the point of Listing. However, in the event that the above requirement is not met pursuant to the Rights Issue and Offer for Sale, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an undersubscription by the Malaysian public, all the ordinary shares not applied for will be retained by the Offeror.

Employees of MIH and their immediate families are strictly prohibited from applying for the Offer Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST (IN THE CASE OF FULLY UNACCEPTED APPLICATION) AND REGISTERED POST (IN THE CASE OF PARTIALLY ACCEPTED APPLICATION) TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LIST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LIST BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

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**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

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NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

**20.6 CDS Accounts**

Pursuant to Section 29 of the Central Depositories Act, all dealings in ECB Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of Application Form, an applicant should state his CDS account number in the space provided in the Application Form if he presently has such an account. If he does not presently have such an account, he should state in the Application Form his preferred ADA Code in the space provided. A list of the ADA Codes is given in Section 21 of this Prospectus. Where an applicant already has a CDS account, he should not complete the preferred ADA Code.

If a successful applicant fails to state either his CDS account number or the preferred ADA Code, the Company may in the exercise of its absolute discretion instruct MIH to insert a preferred ADA Code in the Application Form and further instruct the MCD to open a CDS account on his behalf at the specified ADA and credit the shares allotted to him into his CDS account.

Where an applicant already has a CDS Account, his completion of the Application Form includes his authority for MCD to disclose information pertaining to the CDS Account to the Issuing House/Company.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution or by way of keying in his CDS account number if the instruction on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of ECB reserve the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicant's particulars provided in the Application Form, or in the case of Electronic Share Application, if the records of the Participating Financial Institution at the time of making the Electronic Share Application differ from those in MCD's records, such as the identity card number, name and nationality.

**20.7 Notice of Allotment**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at the address shown in the Application Form where the applicant does not presently have a CDS account or to the applicant's address last maintained with the MCD where the applicant has an existing CDS Account at the applicant's own risk within 30 days after the final ballot of the application list. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at the address last maintained with the MCD at the applicant's own risk within 30 days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.



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**20. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR OFFER FOR SALE (CONT'D)**

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**20.8 Formalising CDS Accounts**

A successful or partially successful applicant whose CDS account has been opened by the MCD at his preferred ADA or the ADA caused to be inserted by MIH at the instruction of the Company in cases where the successful or partially successful applicant fails to state either his CDS account number or preferred ADA Code, is required to formally open his account by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the account can be effected until the account has been formally opened.

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## 21. LIST OF ADAs

The list of ADAs and their respective broker codes are as follows:

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
<b>KUALA LUMPUR</b>			<b>KUALA LUMPUR (CONT'D)</b>		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001	K&N KENANGA BHD	8th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
AMSECURITIES SDN BHD	15th Floor Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001	KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor Menara Weld Tower No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20201600	053-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 TIB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21667922	076-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001	KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-62033366	076-010
BIMB SECURITIES SDN BHD	1st & 2nd Floor Block Podium AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001	LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecamri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
CIMB SECURITIES SDN BHD	9th Floor Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001	M&A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No.: 03-22821820	057-002
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001	MAYBAN SECURITIES SDN BHD.	5th - 13th Floor MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
ITWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No.: 03-77106688	068-009	MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5th Mile Cheras 56100 Kuala Lumpur Tel No.: 03-91303399	068-012	OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
INTER-PACIFIC SECURITIES SDN BHD	Level 7 Menara Shahzan Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21441888	054-001	OSK SECURITIES BERHAD	Ground Floor No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima Kepong 52100 Kuala Lumpur Tel No.: 03-62575869	056-028
JUPITER SECURITIES SDN BHD	7th-9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001	PB SECURITIES SDN BHD	27th Floor Bangunan Public Bank 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
			PM SECURITIES SDN BHD	Ground & 1st Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001

## 21. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
<b>KUALA LUMPUR (CONT'D)</b>			<b>SELANGOR DARUL EHSAN (CONT'D)</b>		
RIBB SECURITIES SDN BHD	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001	K&N KENANGA BHD	Room 7.02, Level 7 Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057001	073-007
SIME SECURITIES SDN BHD	21st Floor Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001	MOHAIYANI SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
TA SECURITIES BERHAD	Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001	OSK SECURITIES BERHAD	24, 24M, 26M, 28M & 28A Jalan SS2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-78736366	056-011
<b>SELANGOR DARUL EHSAN</b>			PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-80700773	064-003
AFFIN-UOB SECURITIES SDN BHD	2nd, 3rd and 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002	PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-33415300	064-007
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002	SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56356688	068-010	<b>MELAKA</b>		
JF APEX SECURITIES BERHAD	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001	MALACCA SECURITIES SDN BHD	No. 1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001
JF APEX SECURITIES BERHAD	Level 15 & 16 Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002	OSK SECURITIES BERHAD	579, 580 – 581 A & B Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
K&N KENANGA BHD	13th Floor Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169	073-005	PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No.: 06-2866008	064-006
K&N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-80241682	073-006	RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002

## 21. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
<b>PERAK DARUL RIDZUAN</b>			<b>PULAU PINANG (CONT'D)</b>		
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2422828	052-002	BBMB SECURITIES SDN BHD	7th & 8th Floor Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2283355	099-002
BOTLY SECURITIES SDN BHD	1st Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001	HWANG-DBS SECURITIES BERHAD	Levels 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003	HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6910910	076-008	MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001	OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
MAYBAN SECURITIES SDN BHD	55, 57 & 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2558233	098-002	OSK SECURITIES BERHAD	Level 19, NB Tower 5050, Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel. No.: 04-3322299	056-005
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002	OSK SECURITIES BERHAD	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5375687	056-015
OSK SECURITIES BERHAD	17G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-6236498	056-014	OSK SECURITIES BERHAD	No. 834, Jalan Besar Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-5831888	056-032
OSK SECURITIES BERHAD	No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6921228	056-016	OSK SECURITIES BERHAD	Ground & 1st Floor Nos. 15-G-5, 15-G-6, 15-I-5 and 15-I-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-6404888	056-042
OSK SECURITIES BERHAD	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No.: 05-7231888	056-018	PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2273000	064-004
OSK SECURITIES BERHAD	Ground Floor No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8088229	056-034	THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001	UT SECURITIES SDN BHD	6th, 10th & 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
<b>PULAU PINANG</b>					
A. A. ANTHONY SECURITIES SDN BHD	Nos. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	078-002			
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No.: 04-2281868	052-003			

## 21. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
<b>PERLIS INDRA KAYANGAN</b>			<b>NEGERI SEMBILAN DARUL KHUSUS (CONT'D)</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indera Kayangan Tel. No.: 04-9765200	076-003	OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553011	056-040
<b>KEDAH DARUL AMAN</b>			<b>JOHOR DARUL TAKZIM</b>		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, & C Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4256666	068-011	PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21 Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004	A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
OSK SECURITIES BERHAD	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4204888	056-017	AMSECURITIES SDN BHD	2nd & 3rd Floor Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-4964888	056-019	AVENUE SECURITIES SDN BHD	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004
OSK SECURITIES BERHAD	Ground & 1st Floor 215-A & 215-B Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No.: 04-7209888	056-021	ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001
<b>NEGERI SEMBILAN DARUL KHUSUS</b>			HWANG-DBS SECURITIES BERHAD	Level 7 Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7612288	068-007	K&N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-3333600	073-004
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553188	068-013	K&N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-9542711	073-008
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7641641	056-024	K&N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-9333515	073-009
OSK SECURITIES BERHAD	1st Floor No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-4421000	056-037	K&N KENANGA BHD	Nos. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-7771161	073-010

## 21. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
<b>JOHOR DARUL TAKZIM (CONT'D)</b>			<b>JOHOR DARUL TAKZIM (CONT'D)</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No.: 07-7717922	076-006	OSK SECURITIES BERHAD	1st Floor, No. 2 & 4 Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No.: 07-9256881	056-039
OSK SECURITIES BERHAD	Units 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No. 07-2212233	056-006	PM SECURITIES SDN BHD	Suite 5.1, Level 5 Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-2781813	064-005
OSK SECURITIES BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4380288	056-009	<b>PAHANG DARUL MAKMUR</b>		
OSK SECURITIES BERHAD	Ground Floor 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No.: 07-6868018	056-023	KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr Ismail I Jalan Bakri 84000 Muar Johor Darul Takzim Tel No.: 06-9538262	056-025	OSK SECURITIES BERHAD	A-27 & A-29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-5163811	056-007
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No.: 07-5577628	056-029	OSK SECURITIES BERHAD	Ground Floor 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-2234943	056-022
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No.: 07-9321543	056-030	OSK SECURITIES BERHAD	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No.: 09-2771541	056-026
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-7769655	056-031	OSK SECURITIES BERHAD	Ground Floor No. 76-A Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No.: 05-4914913	056-041
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No.: 07-4675388	056-033	<b>KELANTAN DARUL NAIM</b>		
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-6626288	056-035	KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	075-001
OSK SECURITIES BERHAD	Ground Floor No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No.: 07-8822018	056-036	KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No.: 09-7432588	076-007
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-9787180	056-038	OSK SECURITIES BERHAD	No. 3953-H (Ground & 1st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No.: 09-7430077	056-020

## 21. LIST OF ADAs (CONT'D)

Name	Address and telephone number	Broker Code	Name	Address and telephone number	Broker Code
<b>TERENGGANU DARUL IMAN</b>			<b>SARAWAK (CONT'D)</b>		
FA SECURITIES SDN BHD	No. 51 & 51A, Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001	K&N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground & Mezzanine 1st & 2nd Floor Jalan Air Jernih 20300 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6317922	076-009	K&N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
OSK SECURITIES BERHAD	Ground Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No.: 09-8583109	056-027	OSK SECURITIES BERHAD	Ground & 1st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252	056-008
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor 61, Jalan Sultan Ismail P.O Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001	OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No.: 085-422788	056-012
<b>SABAH</b>			OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibul Sarawak Tel No.: 084-329100	056-013
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109 Mezzanine Floor Room Nos. 207-212 2nd Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008	<b>WILAYAH PERSEKUTUAN LABUAN</b>		
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001	CIMB SECURITIES SDN BHD	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.: 087-451666	065-002
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-253922	076-005			
OSK SECURITIES BERHAD	5 Floor Wisma BSN Sabah Jalan Kemajuan Karamunsing 88000 Kota Kinabalu Sabah Tel No.: 088-269788	056-010			
<b>SARAWAK</b>					
BORNEO SECURITIES SDN BHD	12G, Jalan Kampung Datu 96000 Sibul Sarawak Tel. No. : 084-319998	030-001			
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No.: 082-236999	068-005			

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**22. RESPONSIBILITY STATEMENT**

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CIMB acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Rights Issue and Offer for Sale and is satisfied that the consolidated profit forecast (for which the Directors of ECB are fully responsible) prepared for inclusion in this Prospectus has been stated by the Directors of ECB after due and careful enquiry and has been duly reviewed by the Reporting Accountants.

This Prospectus has been seen and approved by the Directors and Promoter of ECB and the Offeror and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no false or misleading statements or other facts, the omission of which would make any statement herein false or misleading.

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